



17th July, 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Security Code 533018

Dear Sir/ Madam,

Sub: Non-applicability of Regulation 27 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 30th June, 2026

With reference to the captioned subject, we hereby submit a declaration to that effect, duly signed by the compliance officer accompanied by Non-applicability certificate from Practicing Company Secretary in terms of Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and restate that pursuant to Regulation 15(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (the SEBI Listing Regulations) the compliance with the provisions as specified in Regulations 17 & 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V the SEBI Listing Regulations shall not be applicable to, in respect of: -

“a listed entity having paid up equity share capital not exceeding Rupees Ten Crore and networth not exceeding Rupees Twenty-Five Crore, as on the last day of previous financial year.”

The equity shares of the Company are listed on BSE Limited. The compliance with regard to submission of the Corporate Governance Report under Regulation 27 (2) of the SEBI (LODR) Regulations, 2015 for the quarter ended 30th June, 2026 not applicable to the Company for the reason that as on the last date of the financial year i.e. 31st March, 2026, the paid-up Equity Share capital and Networth of the Company were 30,004 equity shares of the face value of Rs. 1000/- each and Rs. -3,65,02,427.15 respectively which is less than prescribed limit of Rs. 10 crores and Rs. 25 crores.

We further inform you that whenever this regulation becomes applicable, the Company will duly submit the above disclosure within six months from the date of the regulation becomes applicable.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For **Simplex Mills Company Limited**

Kalyani Natekar
Company Secretary
Encl.: as above

CIN-L65900MH1998PLC116585

Registered Office: Village Shivni, Taluka and District, Akola – 444104.

Corporate Office: 30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai-400011.

T: 2308 2951-54; | Email: mills@simplex-group.com; | Website: www.simplex-group.com



Binit Kumar

B.Com (H), FCS, LL.B
Practicing Company Secretary

Office

Fortuna Tower, 23A, Netaji Subhas Road, Floor 11, Room
No.: 40, Fairley Place, B.B.D. Bagh, Kolkata-700001, WB.
RO: 391/1, 3rd Floor, Suit No. C1, Mahatma Gandhi Road,
Haridevpur, Kolkata – 700041, West Bengal.
Tel No: 033-48100224, (M) 8981882033
Email: csbinitthakur@gmail.com

16th July, 2026

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400 001

Security Code: 533018

Dear Sir/ Madam,

Ref: Simplex Mills Company Limited, (CIN: L65900MH1998PLC116585)

Sub: Non- applicability of Regulation 27 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 30th June, 2026 read with SEBI Master Circular reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations) as amended from time to time, the compliance with the Corporate Governance provisions specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A 25, 26, 27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para-C, D and E of Schedule V shall not apply to the following class of companies:

- a) a listed entity having paid up equity share capital not exceeding Rupees Ten Crore and networth not exceeding Rupees Twenty-Five Crore, as on the last day of previous financial year.**
- b) Companies whose equity share capital is listed exclusively on the SME Exchange.**

Further, the Paid-up Equity Share Capital and Net-worth of the Company for the last three financial years as per audited financials are as under:

Sr. No	Financial Year	Paid-up Equity Capital (Amount Rs. in '000)	Net-worth (Amount Rs. in '000)
1	2025-2026	30,004.00	-36,502.42
2	2024-2025	30,004.00	-34,782.81
3	2023-2024	30,004.00	-34,465.56

In view of the above, I hereby certify that the:

- I. The Company's equity shares are listed on BSE Limited;
- II. As on the last date of the financial year i.e. 31st March, 2026, the Paid up Equity Share Capital and Networth of the Company were 30,004 equity shares of the face value of Rs. 1000/- each and Rs. -36,502.42 (Net-worth amount in Thousand) respectively which is less than prescribed limit of Rs. 10 crores and Rs. 25 crores and accordingly the Company falls in the ambit of the Regulation 15 (2)(a) of the SEBI Regulations and the compliance with regard to submission of the Corporate Governance Report under Regulation 27(2) of the SEBI Listing Regulations for the quarter ended 30th June, 2026 is not applicable to the Company; and





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- III. Pursuant sub-section 4 of the Section II-B (Report on compliance with the Corporate Governance provisions specified in the LODR Regulations) of the SEBI Master Circular of the reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023, the paid-up Equity Share capital and Net-worth of the Company for the last three financial years as per audited financials are as under:

Sr. No	Financial Year	Paid-up Equity Capital (Amount Rs. in '000)	Net-worth (Amount Rs. in '000)
1	2025-2026	30,004.00	-36,502.42
2	2024-2025	30,004.00	-34,782.81
3	2023-2024	30,004.00	-34,465.56

Thanking you,

Yours faithfully,



Signature: _____

Name: Binit Kumar

M. No: FCS-10859

CoP: 21698

Peer Review UID No: 5354/2023

UDIN: F010859H000856451

Place: Kolkata

Date: 16.07.2026